

DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
CLINT SARGENT
PATRICK J. GLOVER

February 27, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Brandon Valley School District 49-2
General Obligation Bonds, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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Brandon Valley School District 49-2
Minnehaha County, South Dakota
General Obligation Bonds, Series 2008

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

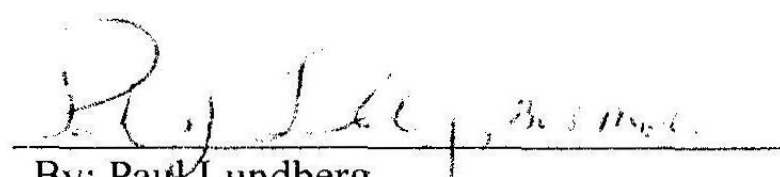
FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District 49-2.
2. Designation of issue: General Obligation Bonds.
3. Date of issue: February 15, 2008.
4. Purpose of issue: The proceeds of this issue will be used for paying costs of purchasing land for future school sites, reconstruction and modernizing existing school buildings, construction of a new elementary school, construction of classroom additions to the existing high school, construction of an indoor activity center,; and to furnish and equip the same;
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$23,000,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds is true and correct
on this 26th day of February 2008.


By: Paul Lundberg
Its: Business Manager

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\$23,000,000

Brandon Valley School District 49-2, South Dakota

General Obligation Bonds, Series 2008

Final Numbers / Bidder (William Blair) / 5% Growth for 7 Years and 3% thereafter

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/26/2008	-	-	-	-	-
06/15/2008	-	-	298,664.58	298,664.58	-
12/15/2008	415,000.00	3.500%	447,996.88	862,996.88	1,161,661.46
06/15/2009	-	-	440,734.38	440,734.38	-
12/15/2009	345,000.00	3.500%	440,734.38	785,734.38	1,226,468.76
06/15/2010	-	-	434,696.88	434,696.88	-
12/15/2010	415,000.00	3.500%	434,696.88	849,696.88	1,284,393.76
06/15/2011	-	-	427,434.38	427,434.38	-
12/15/2011	495,000.00	3.500%	427,434.38	922,434.38	1,349,868.76
06/15/2012	-	-	418,771.88	418,771.88	-
12/15/2012	580,000.00	3.500%	418,771.88	998,771.88	1,417,543.76
06/15/2013	-	-	408,621.88	408,621.88	-
12/15/2013	670,000.00	3.500%	408,621.88	1,078,621.88	1,487,243.76
06/15/2014	-	-	396,896.88	396,896.88	-
12/15/2014	765,000.00	3.500%	396,896.88	1,161,896.88	1,558,793.76
06/15/2015	-	-	383,509.38	383,509.38	-
12/15/2015	870,000.00	3.500%	383,509.38	1,253,509.38	1,637,018.76
06/15/2016	-	-	368,284.38	368,284.38	-
12/15/2016	950,000.00	3.500%	368,284.38	1,318,284.38	1,686,568.76
06/15/2017	-	-	351,659.38	351,659.38	-
12/15/2017	1,035,000.00	3.625%	351,659.38	1,386,659.38	1,738,318.76
06/15/2018	-	-	332,900.00	332,900.00	-
12/15/2018	1,125,000.00	3.750%	332,900.00	1,457,900.00	1,790,800.00
06/15/2019	-	-	311,806.25	311,806.25	-
12/15/2019	1,225,000.00	3.625%	311,806.25	1,536,806.25	1,848,612.50
06/15/2020	-	-	289,603.13	289,603.13	-
12/15/2020	1,325,000.00	3.750%	289,603.13	1,614,603.13	1,904,206.26
06/15/2021	-	-	264,759.38	264,759.38	-
12/15/2021	1,435,000.00	3.875%	264,759.38	1,699,759.38	1,964,518.76
06/15/2022	-	-	236,956.25	236,956.25	-
12/15/2022	1,550,000.00	4.000%	236,956.25	1,786,956.25	2,023,912.50
06/15/2023	-	-	205,956.25	205,956.25	-
12/15/2023	1,675,000.00	4.000%	205,956.25	1,880,956.25	2,086,912.50
06/15/2024	-	-	172,456.25	172,456.25	-
12/15/2024	1,805,000.00	4.125%	172,456.25	1,977,456.25	2,149,912.50
06/15/2025	-	-	135,228.13	135,228.13	-
12/15/2025	1,950,000.00	4.200%	135,228.13	2,085,228.13	2,220,456.26
06/15/2026	-	-	94,278.13	94,278.13	-
12/15/2026	2,105,000.00	4.250%	94,278.13	2,199,278.13	2,293,556.26
06/15/2027	-	-	49,546.88	49,546.88	-
12/15/2027	2,265,000.00	4.375%	49,546.88	2,314,546.88	2,364,093.76
Total	\$23,000,000.00	-	\$12,194,861.60	\$35,194,861.60	-

Yield Statistics

Accrued Interest from 02/15/2008 to 02/26/2008	27,377.59
Bond Year Dollars	\$304,151.67
Average Life	13.224 Years
Average Coupon	4.0094673%
Net Interest Cost (NIC)	4.0534824%
True Interest Cost (TIC)	4.0484947%
Bond Yield for Arbitrage Purposes	4.0150314%
All Inclusive Cost (AIC)	4.0791258%

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Net Interest Cost	4.0239559%
Weighted Average Maturity	13.110 Years

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